

# Colusa County Economic Forecast

Colusa County is located in Northern California. The county is bordered by Glenn County to the north and Yolo County to the south. Colusa County has a population of 20,880 people and 7,480 wage and salary jobs. The per capita income in the county is \$27,690, and the average salary per worker is \$31,450. The median family income in 2005 is estimated at \$47,650.

In 2004, 77 total wage and salary jobs were created in Colusa County, representing an increase in employment of 1.0 percent. Non-farm employment added 42 jobs, representing a growth rate of 0.8 percent. Thirty-five jobs were created in the farm sector last year, an increase of 1.6 percent. The unemployment rate declined to 13.6 percent in 2004.

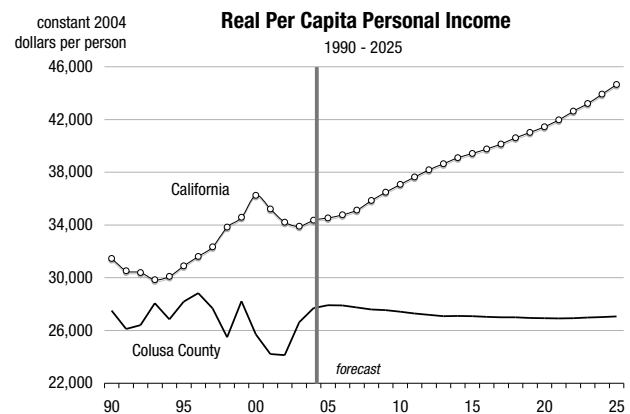
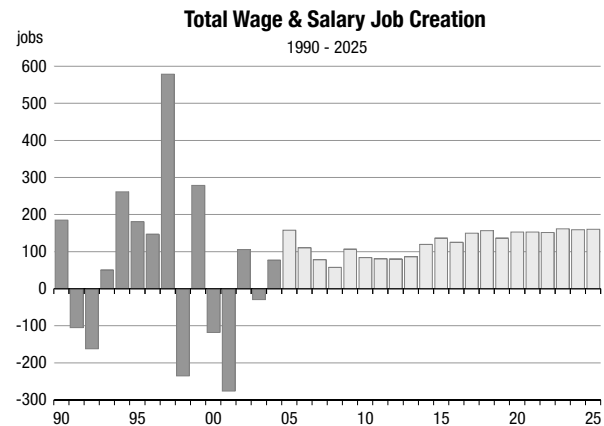
The principal sectors that are producing jobs in Colusa County are farm, wholesale trade, and manufacturing. Each of these sectors created 30 or more jobs last year. The farm sector is the largest sector in the county, accounting for 29 percent of total employment. Government employment accounts for 27 percent of total employment in the county. The public sector lost 36 jobs last year in Colusa County.

The population of Colusa County grew at a rate of 2.6 percent in 2004. The only two incorporated cities in the county are Colusa and Williams. The population of the former shrunk 1.7 percent, while the population of the latter jumped 12.1 percent between January 2004 and January 2005. Net migration was positive last year, with an estimated total of 324 migrants entering the county.

Employment growth is expected to increase over the next several years. Population growth will remain positive, but decline slightly from current levels.

## Forecast Highlights

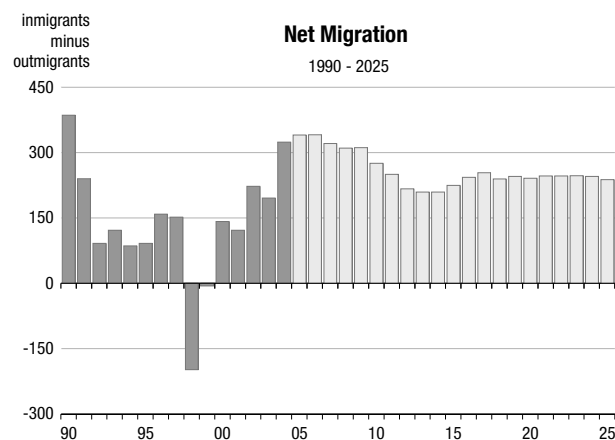
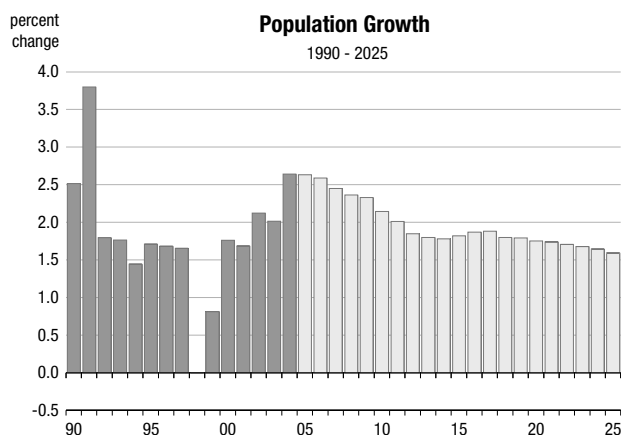
- Non-farm employment is forecast to rise 2.7 percent in 2005. Over the next five years, job growth is expected to slow, averaging 1.6 percent per year.
- Average salaries adjusted for inflation are currently below the California state average, and will remain so over the forecast period. Inflation adjusted salaries are expected to rise an average of 0.9 percent per year over the next 5 years.
- Between 2005 and 2010, the momentum for employment growth is in government, wholesale trade, and retail trade. These sectors account for 65 percent of all jobs created in the county over the next five years. Farm employment is forecast to decline marginally over that time period.
- The population in the county will continue to grow, and at a faster rate than the state average. Annual growth in the 2005 to 2010 period averages 2.4 percent per year. Average growth in the state during this same period is 1.5 percent per year.
- Net migration will increase to an estimated 340 people in 2005. Over the next five years net migration is expected to decline to an average of 312 net migrants per year.
- Real per capita income is forecast to increase 0.8 percent in 2005. However, over the next five years real per capita incomes are expected to decline slightly, by an average of 0.4 percent per year.
- Total taxable sales, adjusted for inflation, are forecast to rise at a rate of 10.3 percent in 2005. Over the next five years the growth of real taxable sales is forecast to moderate, rising 6.0 percent per year.
- Industrial production is forecast to increase 5.6 percent in 2005. Over the next five years the growth rate of industrial production will decline, but total production will still increase an average of 2.2 percent per year. Total crop production, adjusted for inflation, is expected to decline an average of 0.2 percent per year between 2005 and 2010.



# Colusa County Economic Forecast

## 1995-2004 History, 2005-2025 Forecast

	Population (people)	Net Migration (people)	Registered Vehicles (thousands)	Households (thousands)	New Homes Permitted (homes)	Total Taxable Sales (millions)	Personal Income (billions)	Real Per Capita Income (dollars)	Inflation Rate (% change in CPI)	Real Farm Crop Value (millions)	Real Industrial Production (millions)	Unemploy- ment Rate (percent)
1995	17,850	92	20.1	6.1	62	\$172.5	\$0.38	\$28,188	2.0	399.9	80.6	19.9
1996	18,150	159	21.0	6.2	35	\$185.5	\$0.41	\$28,824	2.3	393.5	86.3	20.0
1997	18,450	152	20.1	6.2	52	\$188.7	\$0.41	\$27,668	3.4	400.3	86.2	19.3
1998	18,450	-198	21.0	6.3	51	\$178.5	\$0.39	\$25,485	3.2	352.7	79.1	20.3
1999	18,600	-6	21.5	6.3	48	\$217.0	\$0.46	\$28,214	4.2	404.8	90.8	16.0
2000	18,928	142	21.3	6.1	46	\$222.6	\$0.44	\$25,695	4.5	381.6	109.7	11.7
2001	19,247	122	21.2	6.1	34	\$216.4	\$0.44	\$24,201	5.4	290.8	97.1	12.8
2002	19,656	223	24.2	6.2	41	\$203.8	\$0.46	\$24,125	1.6	299.0	105.1	13.9
2003	20,052	196	24.2	6.2	202	\$214.1	\$0.53	\$26,618	1.8	365.7	99.0	14.4
2004	20,582	324	24.8	6.3	193	\$245.7	\$0.57	\$27,686	1.2	351.6	107.3	13.6
2005	21,124	340	25.1	6.5	213	\$277.0	\$0.60	\$27,914	1.7	350.3	113.3	12.8
2006	21,671	341	25.6	6.6	215	\$308.8	\$0.63	\$27,887	2.7	349.3	115.2	12.6
2007	22,202	321	26.0	6.8	184	\$339.1	\$0.66	\$27,737	2.6	348.6	118.5	12.7
2008	22,727	310	26.5	7.0	155	\$367.3	\$0.69	\$27,585	2.6	348.0	121.4	12.7
2009	23,257	311	26.9	7.2	127	\$393.9	\$0.72	\$27,536	2.5	347.7	123.9	12.7
2010	23,755	275	27.4	7.3	119	\$420.2	\$0.76	\$27,420	2.7	347.5	126.3	12.8
2011	24,233	250	27.8	7.4	102	\$445.9	\$0.79	\$27,276	2.7	347.3	128.7	12.8
2012	24,682	217	28.3	7.5	99	\$471.4	\$0.82	\$27,179	2.8	347.2	131.1	12.7
2013	25,126	210	28.7	7.6	106	\$497.2	\$0.86	\$27,084	2.9	347.1	133.7	12.3
2014	25,574	210	29.2	7.7	110	\$523.0	\$0.90	\$27,089	2.9	347.1	136.6	11.9
2015	26,039	225	29.7	7.8	112	\$550.5	\$0.95	\$27,075	3.1	347.0	139.0	11.7
2016	26,526	244	30.2	7.9	114	\$578.3	\$0.99	\$27,032	3.0	347.0	141.7	11.6
2017	27,026	254	30.7	8.0	116	\$606.5	\$1.04	\$26,998	2.9	347.0	145.0	11.7
2018	27,513	240	31.2	8.1	114	\$635.0	\$1.08	\$26,992	2.7	346.9	149.1	11.8
2019	28,007	245	31.6	8.2	112	\$664.9	\$1.13	\$26,939	2.8	346.9	153.0	11.8
2020	28,497	241	32.1	8.3	111	\$695.3	\$1.18	\$26,924	2.7	346.8	156.5	11.7
2021	28,993	246	32.5	8.4	115	\$726.5	\$1.23	\$26,907	2.6	346.8	160.1	11.6
2022	29,488	246	33.0	8.5	107	\$759.4	\$1.29	\$26,934	2.6	346.8	163.7	11.6
2023	29,984	247	33.5	8.6	106	\$794.8	\$1.35	\$26,979	2.7	346.8	168.4	11.5
2024	30,477	246	33.9	8.7	100	\$831.5	\$1.41	\$27,018	2.7	346.8	174.1	11.5
2025	30,962	238	34.4	8.8	101	\$869.8	\$1.47	\$27,063	2.7	346.8	180.0	11.4



# Colusa County Employment Forecast

## 1995-2004 History, 2005-2025 Forecast

	Total Wage & Salary	Farm	Mining & Construction	Manufac- turing	Transportation & Utilities	Wholesale & Retail Trade	Financial Activities	Health & Education	Leisure	Government
	employment (thousands of jobs)									
1995	7.0	2.40	0.07	0.65	0.28	0.81	0.17	0.30	0.63	1.30
1996	7.1	2.57	0.07	0.77	0.24	0.77	0.18	0.29	0.63	1.34
1997	7.7	3.04	0.07	0.72	0.25	0.84	0.19	0.32	0.65	1.38
1998	7.4	3.03	0.07	0.69	0.18	0.83	0.18	0.29	0.61	1.37
1999	7.7	2.87	0.11	0.74	0.22	0.81	0.18	0.28	0.61	1.71
2000	7.6	2.56	0.10	0.87	0.22	0.84	0.18	0.27	0.59	1.77
2001	7.3	2.10	0.10	0.81	0.21	0.90	0.17	0.34	0.60	1.77
2002	7.4	2.12	0.12	0.85	0.22	0.83	0.17	0.35	0.60	1.98
2003	7.4	2.17	0.12	0.74	0.20	0.82	0.15	0.37	0.63	2.02
2004	7.5	2.20	0.12	0.78	0.21	0.86	0.15	0.38	0.61	1.98
2005	7.6	2.22	0.13	0.79	0.22	0.89	0.15	0.38	0.61	2.04
2006	7.7	2.22	0.14	0.79	0.23	0.92	0.15	0.39	0.61	2.09
2007	7.8	2.21	0.15	0.78	0.23	0.95	0.16	0.40	0.62	2.11
2008	7.9	2.20	0.15	0.76	0.23	0.98	0.16	0.41	0.63	2.13
2009	8.0	2.21	0.16	0.75	0.23	1.00	0.16	0.42	0.64	2.17
2010	8.1	2.21	0.16	0.73	0.23	1.03	0.16	0.43	0.64	2.20
2011	8.2	2.23	0.16	0.72	0.23	1.05	0.16	0.44	0.65	2.22
2012	8.2	2.23	0.16	0.71	0.23	1.08	0.16	0.44	0.66	2.24
2013	8.3	2.24	0.16	0.69	0.23	1.10	0.16	0.45	0.67	2.28
2014	8.4	2.24	0.17	0.68	0.23	1.12	0.16	0.46	0.68	2.35
2015	8.6	2.24	0.17	0.67	0.23	1.14	0.16	0.47	0.69	2.45
2016	8.7	2.24	0.17	0.66	0.23	1.16	0.16	0.47	0.70	2.53
2017	8.9	2.23	0.17	0.66	0.23	1.18	0.16	0.48	0.70	2.64
2018	9.0	2.22	0.17	0.65	0.23	1.20	0.16	0.49	0.71	2.76
2019	9.2	2.21	0.17	0.65	0.23	1.22	0.16	0.50	0.72	2.86
2020	9.3	2.21	0.18	0.64	0.23	1.24	0.16	0.51	0.73	2.97
2021	9.5	2.21	0.18	0.64	0.23	1.26	0.16	0.52	0.73	3.08
2022	9.6	2.21	0.18	0.64	0.24	1.28	0.16	0.53	0.74	3.18
2023	9.8	2.21	0.18	0.65	0.24	1.30	0.16	0.54	0.74	3.28
2024	9.9	2.21	0.18	0.66	0.24	1.32	0.16	0.55	0.74	3.38
2025	10.1	2.21	0.18	0.68	0.24	1.34	0.16	0.57	0.75	3.47

